

LOUISIANA'S START SAVING PROGRAM

START TO ABLE ROLLOVER FORM

START Saving Program
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INSTRUCTIONS: An Account Owner must complete all sections of this form to authorize rollover of funds from a START account to an ABLE account. The Beneficiary of both accounts must be the same and the Owner of the START Account and the Administrator of the ABLE Account must be the same person. The ABLE Account must be opened prior to any transfer of funds and the beneficiary of the ABLE Account must have a qualifying disability prior to the age of 26. For more information, please visit the LA ABLE Website at www.able.osfa.la.gov. **Complete all sections of this form by typing or printing in ink.**

SECTION A: START ACCOUNT IDENTIFICATION:

Account Owner's Last Name _____ First Name _____ MI _____

Account Owner's Social Security Number _____

Beneficiary Last Name _____ First Name _____ MI _____

Beneficiary Social Security Number _____

SECTION B: ABLE ACCOUNT IDENTIFICATION:

Account Administrator's Last Name _____ First Name _____ MI _____

Account Administrator's Social Security Number _____

Beneficiary Last Name _____ First Name _____ MI _____

Beneficiary Social Security Number _____

SECTION C: TRANSFER OF FUNDS

Please transfer \$ _____
(Principal and interest only. Earnings Enhancements will not be rolled over to the ABLE Account. Deposits into an ABLE Account cannot exceed \$15,000 per calendar year.)

FROM START Account Number: _____

TO ABLE Account Number: _____

SECTION E: ACCOUNT OWNER'S AUTHORIZATION

I hereby authorize you to rollover the amount specified in Section C from the START account listed in Section C to the ABLE Account listed in Section C. I certify that the information I have provided in this form is true and correct. I understand that this form is used to rollover funds from a START account to an ABLE Account whose beneficiary is the same. I understand that only the principal and interest amount can be rolled over from a START Account to an ABLE Account.

Account Owner's Signature: _____ **Date:** _____